



Australia's First Bank

Westpac Banking Corporation  
ABN 33 007 457 141

Group Secretary & General Counsel  
Level 20, 275 Kent Street  
Sydney NSW 2000  
Australia  
Telephone: 8253 0390  
Facsimile: 8253 1215  
annasandham@westpac.com.au

2 March 2009

Company Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam,

**Westpac Stapled Preferred Securities II - Appendix 3B lodged 25 February 2009**

We refer to the Appendix 3B lodged with the ASX on 25 February 2009 in connection with Westpac Stapled Preferred Securities II ("**Westpac SPS II**"). Please be advised that the number of securities expected to be issued is revised from 5,000,000 to 7,000,000 (with the ability to issue more or less). For further information, please refer to the replacement Westpac SPS II Prospectus lodged with the ASX on 2 March 2009.

Yours sincerely

**Anna Sandham**  
Head of Group Secretariat